

## **Akram Assurance, Advisory & Tax Firm**

### **SMS Terms & Conditions & Privacy Policy**

**Last Updated: Jan 01,2026**

#### **Section 1: SMS Terms & Conditions**

By opting into the Akram Assurance, Advisory & Tax Firm text messaging service, you agree to these Terms and Conditions. Your consent to receive text messages is not a condition of purchasing any services from us.

##### **1. Program Description**

Users can expect to receive important business communication messages, including **appointment reminders, client engagement updates, and tax document status notifications** from Akram Assurance, Advisory And Tax Firm. Messages may be sent using automated technology.

##### **2. Texting Cadence**

Message frequency will vary based on client interaction and the specific updates relevant to your services. We will only send messages when necessary for client engagement and service delivery.

##### **3. Message and Data Rates**

Standard message and data rates may apply for any messages sent to you from us and to us from you. Contact your wireless provider for details on your text plan or data limits.

##### **4. HELP Information**

For more information or support, reply **HELP** to any message you receive from us, or contact our customer support team directly at **+1(919) 377-1097** or **info@aifundservices.com**.

## **5. Opt-Out Instructions**

You can cancel the SMS service at any time. To stop receiving messages, reply **STOP** to any text message sent from Akram Assurance, Advisory & Tax Firm. You will receive a single confirmation message that you have been unsubscribed. After this, you will no longer receive SMS messages from us unless you explicitly opt back in.

## **6. Privacy Policy**

We value your privacy. Please review our full **Privacy Policy Section** below to understand how we collect, use, and protect your personal information, including data collected via our SMS service.

## **Section 2: SMS Text Messaging Privacy Statement**

This section of the Privacy Policy describes our practices regarding information collected through our text messaging (SMS) service operated by Akram Assurance, Advisory & Tax Firm.

### **Information Collection:**

We collect your mobile number when you opt-in to our SMS service. We also collect the content of the text messages you send us, including any responses you provide. This information is used solely to provide the specific services and communications you requested.

### **Information Use:**

We use the information we collect to send you appointment reminders, client updates, and service-related notifications. We may also use this information to communicate with you about your account or services you

have engaged us for, and to provide customer support in response to your HELP queries.

**Information Sharing and Disclosure:**

**We do not share, sell, rent, or trade your mobile phone number or text messaging information with third parties for their marketing or promotional purposes.** We may share data with service providers (like Microsoft Teams' underlying carriers) only as necessary to transmit the text messages you consented to receive. We may disclose information if legally required to do so.

**Opting Out:**

You may opt-out of the SMS service at any time by following the instructions in our **SMS Terms & Conditions** Section above.

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